

APPROVAL IN PRINCIPLE FORM

PLEASE COMPLETE THIS FORM IN BLOCK CAPITALS

INTRODUCER CONTACT DETAILS

Introducer Name:	Introducer Broker Fee:	
Introducer Company Name:		
Introducer Company Address:		
Landline:	Mobile:	Fax:
Email:		

LOAN DETAILS

Net Loan Amount: £	Loan Term:	Required Completion Date:
Loan Purpose Breakdown:		
Details Of Exit Strategy/How Will The Loan Be Redeemed:		
Borrowing Entity: Sole Trader <input type="checkbox"/> Partnership <input type="checkbox"/> LTD Company <input type="checkbox"/> LLP <input type="checkbox"/> Trust <input type="checkbox"/> Other <input type="checkbox"/> _____		
Name(s) In Which Loan Is To Be Held:		

PROPERTY/LAND DETAILS

Property Type: Residential <input type="checkbox"/> Commercial <input type="checkbox"/> Semi Commercial <input type="checkbox"/> Other (provide details)		
Current Value: £	Purchase Date:	Purchase Price: £
Tenure: Freehold <input type="checkbox"/> Leasehold <input type="checkbox"/> If leasehold, lease remaining:____ Ground Rent p/annum: £		
Property/Land Address:		
Brief Description Of Property/Land:		
Charge Offered On This Property/Land: First Charge <input type="checkbox"/> Second Charge <input type="checkbox"/>		
Details of Current Charges On Property/Land:		
If Property Is Let Out/To Be Let Out: Rental Income £ Rent Type: Lease <input type="checkbox"/> AST <input type="checkbox"/> Protected <input type="checkbox"/> Other <input type="checkbox"/>		
If Commercial Lease: Length Of Lease Remaining ____Y ____M Break Clause Details:		

**If additional properties are being used as security please complete additional property details form (page 6)*

PERSONAL DETAILS

APPLICANT 1

Title: Mr Mrs Ms Miss Other _____

First Name:

Middles Name(s):

Surname:

Previous/Other Surname(s):

Date Of Birth:

Nationality:

National Insurance Number:

Home Phone:

Mobile Phone:

Work Phone:

Email:

Permanant Residential Address:

Time at address: ____y____m

Previous Address: (if less than 3 years at current)

Time at address: ____y____m

APPLICANT 2

Title: Mr Mrs Ms Miss Other _____

First Name:

Middles Name(s):

Surname:

Previous/Other Surname(s):

Date Of Birth:

Nationality:

National Insurance Number:

Home Phone:

Mobile Phone:

Work Phone:

Email:

Permanant Residential Address:

Time at address: ____y____m

Previous Address: (if less than 3 years at current)

Time at address: ____y____m

DISCLOSURE

APPLICANT 1

APPLICANT 2

Yes	No	HAVE YOU EVER	Yes	No
<input type="checkbox"/>	<input type="checkbox"/>	Been bankrupt?	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	Made a composition with creditors (where they have accepted a proportion of a debt in full settlement) including an Individual Voluntary Arrangement (IVA)?	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	Had a property repossessed?	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	Had a court order for debt registered against you?	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	Failed to keep up repayments on a mortgage, credit card or other financial arrangement?	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	Broken any credit agreements?	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	Been associated with a business that has failed to keep up repayments on a mortgage, credit card or other financial arrangement, been insolvent or had a court order for debt registered against it?	<input type="checkbox"/>	<input type="checkbox"/>

IF YES TO ANY OF THE ABOVE PLEASE PROVIDE DETAILS

EMPLOYMENT DETAILS

APPLICANT 1

CAPACITY IN WHICH APPLYING	
Sole Trader <input type="checkbox"/>	Partnership <input type="checkbox"/>
Director <input type="checkbox"/>	Shareholder <input type="checkbox"/> ____% Shareholding
Power Of Attorney <input type="checkbox"/>	____% Shareholding

EMPLOYMENT STATUS	
Employed <input type="checkbox"/>	Self Employed <input type="checkbox"/>
Director <input type="checkbox"/>	Other <input type="checkbox"/> (provide details)

Business Name:

Business Address:

Time In Employment:

Net Income: £

Other Employment, please provide details:

APPLICANT 2

CAPACITY IN WHICH APPLYING	
Sole Trader <input type="checkbox"/>	Partnership <input type="checkbox"/>
Director <input type="checkbox"/>	Shareholder <input type="checkbox"/> ____% Shareholding
Power Of Attorney <input type="checkbox"/>	____% Shareholding

EMPLOYMENT STATUS	
Employed <input type="checkbox"/>	Self Employed <input type="checkbox"/>
Director <input type="checkbox"/>	Other <input type="checkbox"/> (provide details)

Business Name:

Business Address:

Time In Employment:

Net Income: £

Other Employment, please provide details:

PROFESSIONAL ADVISERS

SOLICITOR

Company Name:	Solicitors Name:
Company Address:	
DX:	
Telephone Number/s:	
Email Address:	

ACCOUNTANT

Company Name:	Accountants Name:
Company Address:	
Telephone Number/s:	
Email Address:	

ESTATE AGENT/AUCTION HOUSE IF LOAN IS FOR A PURCHASE OF PROPERTY

Company Name:	Contact Name:
Company Address:	
Telephone Number/s:	
Email Address:	

DECLARATIONS – DATA PROTECTION ACT & RESIDENTIAL USE

RESIDENTIAL USE DECLARATION

I confirm that neither I nor any member of my immediate family currently occupies, or is intending to occupy as a dwelling, a property or properties (buildings and land) which will comprise 40% or more of the total property or properties (buildings and land) over which Greenfield Capital has or will have a first charge.

I understand that immediate family means anyone who is a spouse, parent, brother, sister, child, grandparent or grandchild; or any other person whose relationship with me has the characteristics of the relationship between husband and wife.

DATA PROTECTION ACT

In considering your application, we will search your record at credit reference agencies (“your records”). They will add to your records details of the search and your application and this will be seen by other organisations that make searches. Information held about you by the credit reference agencies may already be linked to records relating to one or more of your partners. For the purpose of this application you may be treated as financially linked and your application will be assessed with reference to any ‘associated’ records.

An association between joint applicants or between you and any named partner/spouse will be created at the credit reference agency. This will link your financial records, each of which will be taken into account in all future applications by either or both of you. If an association already exists then your application will be assessed with reference to these associated records. This situation will continue until one of you successfully files a disassociation at the credit reference agency.

It is important that you give us accurate information. We will check your details with fraud prevention agencies, and if you give us false or inaccurate information and we suspect fraud, we will record this. Your records will be shared with other organisations and used by us and them to:

Help make decisions about credit and credit related services, such as insurance for you and members of your household;
Trace debtors, recover debt, prevent money laundering and fraud,
and to manage your accounts.

We, the credit reference agencies and the fraud prevention agencies will also use your records for statistical analysis about credit, insurance and fraud. We may also use information about you to carry out market research. Fraud prevention agency records will also be shared with other organisations to help make decisions on motor, household, credit, life and other insurance proposals and insurance claims, for you and members of your household.

Please phone us on 0121 270 6344 if you want to have details of those credit reference and fraud prevention agencies from whom we obtain and to whom we pass information about you. You have legal rights to these details. You have a right to receive a copy of the information we hold about you if you apply to us in writing. A fee will be payable.

PROPERTY VALUATION STATEMENT

We may record details of the property and the purchase price (if applicable) on a database which will be used by us and other organisations to value properties, as well as for administration, research and statistical purposes.

We will make a valuation appraisal of the property. The making of an advance implies no representation or warranty as to the condition or value of the property.

SIGNATURES

I/We, the undersigned, declare that the replies to the questions contained in this application are true and complete in every respect to the best of my/our knowledge and understand that they may form the basis of any contract between me/us and the company making the advance.

I/We have read and agree with the residential use declaration and the data protection and property valuation statements above.

SIGNATURE OF APPLICANT 1

Date: (DD/MM/YY)

SIGNATURE OF APPLICANT 2

Date: (DD/MM/YY)

ADDITIONAL PROPERTY/LAND DETAILS

ADDITIONAL PROPERTY 1

Property Type: Residential Commercial Semi Commercial Other (provide details)

Current Value: £ Purchase Date: Purchase Price: £

Tenure: Freehold Leasehold If leasehold, lease remaining:____ Ground Rent p/annum: £

Property/Land Address:

Brief Description Of Property/Land:

Charge Offered On This Property/Land: First Charge Second Charge

Details of Current Charges On Property/Land:

If Property Is Let Out/To Be Let Out: Rental Income: £ Rent Type: Lease AST Protected Other

If Commercial Lease: Length Of Lease Remaining ____Y ____M Break Clause Details:

ADDITIONAL PROPERTY 2

Property Type: Residential Commercial Semi Commercial Other (provide details)

Current Value: £ Purchase Date: Purchase Price: £

Tenure: Freehold Leasehold If leasehold, lease remaining:____ Ground Rent p/annum: £

Property/Land Address:

Brief Description Of Property/Land:

Charge Offered On This Property/Land: First Charge Second Charge

Details of Current Charges On Property/Land:

If Property Is Let Out/To Be Let Out: Rental Income: £ Rent Type: Lease AST Protected Other

If Commercial Lease: Length Of Lease Remaining ____Y ____M Break Clause Details: